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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case, No. 19-30088 (DM).*

THE OBJECTION DESCRIBED IN THIS NOTICE ASKS THE BANKRUPTCY COURT TO DISALLOW AND/OR EXPUNGE THE CLAIMS LISTED IN EXHIBIT 1 OF THE OBJECTION.

THE CLAIMANT RECEIVING THIS NOTICE SHOULD READ THIS NOTICE AND THE OBJECTION CAREFULLY BECAUSE THE OBJECTION MAY AFFECT YOUR RIGHTS, INCLUDING ANY RIGHT TO RECEIVE A DISTRIBUTION ON YOUR CLAIM IN THIS CASE.

IF YOU HAVE QUESTIONS, PLEASE CONTACT KROLL RESTRUCTURING ADMINISTRATION LLC AT (844) 339-4217.

Bankruptcy Case No. 19-30088 (DM)

Chapter 11

(Lead Case) (Jointly Administered)

NOTICE OF HEARING ON REORGANIZED DEBTORS' THIRTY-NINTH SECURITIES CLAIMS OMNIBUS OBJECTION TO CLAIMS OF MERRIL LYNCH (INSUFFICIENT SUBSTANTIVE ALLEGATIONS CLAIMS)

Response Deadline: May 7, 2024, 4:00 p.m. (PT)

Hearing Information If Timely Response Made:

Date: **May 21, 2024**

Time: 10:00 a.m. (PT)

Place: (Tele/Videoconference Appearances Only)
United States Bankruptcy Court
Courtroom 17, 16th Floor
San Francisco, CA 94102

1 **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E Corporation
2 and Pacific Gas and Electric Company, as debtors and reorganized debtors (“**PG&E**,” the “**Debtors**,”
3 or as reorganized pursuant to the Plan, the “**Reorganized Debtors**”) in the above-captioned chapter 11
4 cases (the “**Chapter 11 Cases**”), each filed a voluntary petition for relief under chapter 11 of title 11 of
the United States Code (the “**Bankruptcy Code**”) with the United States Bankruptcy Court for the
Northern District of California (San Francisco Division) (the “**Bankruptcy Court**”).

5 **PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court will hold a hearing on **May**
6 **21, 2024, at 10:00 a.m. (Pacific Time)** (the “**Omnibus Hearing**”) before the Honorable Dennis Montali,
7 United States Bankruptcy Judge. Pursuant to the *Procedures for Noticing and Conducting Hearings in*
8 *the San Francisco Division of the United States Bankruptcy Court for the Northern District of California*
9 *(effective September 1, 2023)*, the **Omnibus Hearing shall be conducted by video or teleconference,**
10 **and the Courtroom will be closed.** The Bankruptcy Court’s website provides information regarding
11 how to arrange an appearance at a video or telephonic hearing. If you have questions about how to
12 participate in a video or telephonic hearing, you may contact the court by calling 888-821-7606 or by
using the Live Chat feature on the Bankruptcy Court’s website at www.canb.uscourts.gov.

13 **PLEASE TAKE FURTHER NOTICE** that, in addition to any other matters to be heard at the
14 Omnibus Hearing, the Bankruptcy Court is scheduled to hear the *Reorganized Debtors’ Thirty-Ninth*
15 *Securities Claims Omnibus Objection To Claims Of Merrill Lynch (Insufficient Substantive Allegations*
16 *Claims)*, filed on April 9, 2024 [Dkt. No. 14404] (the “**Omnibus Objection**”).

17 **PLEASE TAKE FURTHER NOTICE** that by the Omnibus Objection, the Reorganized
18 Debtors seek to disallow and/or expunge the proofs of claim listed in **Exhibit 1** of the Omnibus
19 Objection. The basis of the objection is that the Claims (as defined in the Omnibus Objection) are
20 insufficient in that there are no causes of action asserted and no facts to support any allegations against
21 PG&E as a matter of law.

22 **If you are receiving this notice and have filed a proof of claim in the Chapter 11 Cases, you**
23 **should read the Omnibus Objection carefully, including reviewing Exhibit 1 thereto to confirm**
24 **that your claim is subject to the Omnibus Objection, as it may affect any right to receive a**
25 **distribution in these Chapter 11 Cases with respect to your claim.**

26 **PLEASE TAKE FURTHER NOTICE** that any oppositions or responses to the Omnibus
27 Objection must be in writing and filed with the Bankruptcy Court so as to be received by no later than
28 the Response Deadline, **May 7, 2024, 4:00 p.m. (Pacific Time)**. Any oppositions or responses must
comply with the requirements set forth in and be filed and served as described in Exhibit A-3 to the
Order Approving Securities ADR and Related Procedures for Resolving Subordinated Securities Claims
dated January 25, 2021 [Docket No. 10015-1] (the “**Securities Omnibus Objection Procedures**”). Any
service by email should be made on counsel for the Reorganized Debtors by emailing your response or
opposition to PGEscuritiesclaims@weil.com. A copy of the Securities Omnibus Objection Procedures
is attached to this Notice. **Any relief requested in the Omnibus Objection may be granted without**
a hearing if no opposition or response is timely filed and served in accordance with the Securities
Omnibus Objection Procedures. If you fail to file an opposition or response, the Bankruptcy Court
may sustain the objection to your Claim and drop the matter from the scheduled hearing without
further notice to you. In deciding the Omnibus Objection, the Bankruptcy Court may consider any
other document filed in these Chapter 11 Cases and related adversary proceedings.

29 **PLEASE TAKE FURTHER NOTICE** that copies of the Omnibus Objection and its supporting
papers can be viewed and/or obtained: (i) by accessing the Court’s website at
<http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate

1 Avenue, San Francisco, CA 94102, or (iii) from the Reorganized Debtors' notice and claims agent, Kroll
2 Restructuring Administration LLC (formerly known as Prime Clerk LLC), at
3 <https://restructuring.ra.kroll.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based parties; or
4 +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@ra.kroll.com. Note that a PACER
5 password is needed to access documents on the Bankruptcy Court's website.

6 Dated: April 9, 2024

WEIL, GOTSHAL & MANGES LLP
KELLER BENVENUTTI KIM LLP

7 /s/ Richard W. Slack
8 Richard W. Slack

9 *Attorneys for Debtors and Reorganized Debtors*

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